

## Introduction

Evotec is a life science company with a unique business model that delivers on its mission to discover and develop highly effective therapeutics and make them available to the patients. The Company's multimodality platform comprises a unique combination of innovative technologies, data and science for the discovery, development, and production of first-in-class and best-in-class pharmaceutical products. Evotec leverages this "Data-driven R&D Autobahn to Cures" for proprietary projects and within a network of partners including all Top 20 Pharma and over 800 biotechnology companies, academic institutions, as well as other healthcare stakeholders.

Evotec has strategic activities in a broad range of currently underserved therapeutic areas such as neurology, oncology, inflammation & immunology as well as metabolic, cardiovascular, renal and infectious diseases. Within these areas of expertise, Evotec aims to create the world-leading co-owned pipeline for innovative therapeutics and has to-date established a portfolio of more than 200 proprietary and co-owned R&D projects from early discovery to clinical development.

IBD is a collective term for a range of clinical phenotypes caused by chronic, idiopathic and remitting inflammation of gastrointestinal tract. Crohn's disease and ulcerative colitis are the two most common forms. Despite many advancements in the treatment of IBD, there remains a high unmet medical need to provide patients with an early intervention of highly effective therapy, preferably with curative potential.

Evotec is currently engaged in several drug discovery programs tackling various aspects of the disease such as restoration of epithelial barrier function, modulation of inflammation and intestinal fibrosis.

Given the heterogeneity of the disease, we actively invest into efforts leading to increased disease understanding and stratification of patients based on the disease endotypes.

## Evotec's approach to develop innovative and differentiated medicines

### I&I research focus areas for co-creation

- Our focus is on three defined areas within the I&I space with high medical need and high probability for scientific and commercial success
- Our strategy is modality agnostic, utilizing Evotec's entire technology platforms for drug candidate development
- We are driving development of innovative I&I therapeutics through Evotec's PanOmics-driven drug discovery for precision medicine
- We believe that the cell therapy will have a major impact in I&I field, and we are building a portfolio of iPSC-derived immune cell product candidates

**Focus area: 1 Immunomodulation**

**Focus area: 2 Reset of immune system**

**Focus area: 3 Tissue regeneration**

**Evotec's key expertise in autoimmune diseases enables development of I&I therapeutics for:**

<p><b>Gastroenterology</b></p> <ul style="list-style-type: none"> <li>Ulcerative Colitis</li> <li>Crohn's Disease</li> <li>IBD</li> </ul> <p><b>Rheumatology</b></p> <ul style="list-style-type: none"> <li>SLE, Lupus Nephritis</li> <li>RA</li> <li>Siögren's Syndrome</li> <li>Ab-driven diseases</li> </ul> <p><b>Dermatology</b></p> <ul style="list-style-type: none"> <li>Psoriasis</li> <li>Atopic Dermatitis</li> <li>Alopecia</li> <li>Ab-driven diseases</li> </ul>	<p><b>Lung fibrosis</b></p> <ul style="list-style-type: none"> <li>Idiopathic Pulmonary Fibrosis</li> <li>Interstitial Lung Disease</li> </ul> <p><b>Kidney fibrosis</b></p> <ul style="list-style-type: none"> <li>Diabetic Kidney Disease</li> <li>Chronic Kidney Disease</li> <li>FSGS</li> </ul>
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**Legend:** PanOmics: high performance Omics data generation; iPSC: iPSC-derived immune cell therapy

## Our strategic starting points to co-create pipelines with partners in I&I

Focus Area	Project	Approach	MoA	Indication space	Target validation	Hit ID-H2L	LO	Collaborator
Immunomodulation	Target 1	AI/ML & ligand/structure driven design	Gut selective immunomodulation	Gastroenterology	Lead compound optimization			Internal R&D
	Target 2 (TM-S063)	Blocking antibody	Macrophages polarization & Th17 inhibition	Gastroenterology Dermatology Rheumatology	Lead antibody optimization			Internal R&D
	Target 3	Bi-specific antibody	Immune cell modulation	Gastroenterology SLE	Lead antibodies identified			Biotech
	Target 4	FFmAb (T <sub>EM</sub> screen)	Co-stimulatory receptor inhibition	Rheumatology Gastroenterology Dermatology	Lead antibodies identified			Internal R&D
	Target 5 (KDE4)	Small molecule inhibitor	NETosis & citrullination	Rheumatology Gastroenterology Fibrotic diseases	Hit identification			Internal R&D
	Target 6	Small molecule agonist	Immune cell modulation	Gastroenterology	Hit identification			Foundation
	Target 7	Protein-protein interaction inh.	Restoration of barrier function	Gastroenterology	Hit identification			Foundation
Tissue regeneration	HPF screen	Phenotypic screen/transcriptomics	Reversion of fibrosis	Fibrotic diseases	Hit identification			Internal R&D
	Target 8	Small molecule agonist	Mucosal healing	Gastroenterology	Hit to Lead			Academic bridge
	Target 9	CAR-iNK	Elimination of fibrogenic myofibroblasts	Fibrotic diseases Gastroenterology	In vitro PoC			Internal R&D
	Target 10	CAR-iMAC	Elimination of fibrogenic myofibroblasts	Fibrotic diseases Gastroenterology	In vitro PoC			Internal R&D

**Legend:** Internal R&D programs are available for partnering. Evotec is open to broad range of collaboration models for Evotec's platforms and assets.

## First in class discovery starts with patient data

### Portfolio of molecular patient databases (MPD) and Health-to-Disease Maps and biomarker discovery

EVOgnostic – Evotec's panOmics driven diagnostics is a comprehensive toolbox to successfully develop the right drug for the right patient at the right time

<p><b>Therapeutic Area</b></p> <p><b>Chronic Kidney Diseases (CKD)</b> 12,000</p> <p><b>Immune Mediated Diseases</b> 3,000</p> <p><b>Metabolic Disease (Liver)</b> 2,000</p> <p><b>Healthy Controls</b> 1,500</p>	<p><b>PanOmics and ML</b></p> <p>PanOmics data</p> <p>Clinical data</p> <p><b>Machine Learning (ML)</b></p>	<p><b>Patient Stratification</b></p> <p>Health-to-Disease Map</p> <p>Healthy   Remission or no treatment response   Diseased</p> <p><b>Biomarker Discovery</b></p> <p>Diagnostic performance</p>	<p><b>Evotec Opportunities</b></p> <ul style="list-style-type: none"> <li>A.I./ML driven accurate patient stratification for better drug discovery with pharma partners</li> <li>Biomarker panels enabling partnerships with the diagnostic industry and clinical laboratories</li> <li>Companion diagnostics driving precision medicine in complex diseases e.g. kidney, cardiovascular and autoimmune diseases with pharma and diagnostic partners</li> </ul>
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**Legend:** Molecular patient database with immune-mediated diseases contains among others ~300 samples from Ulcerative colitis patients and ~300 Crohn's Disease patient samples.

## Evotec's platforms for experimental characterization of human samples

Within a pilot study, Evotec interrogates human samples from autoimmune disease (AID) patients – including IBD patients – for biomarker signatures, employing plasma and metabolomic analyses.

Healthy volunteers (N=30)

IBD (CD N=7, UCC N=11)

Other AIDs (N=28)

**Evotec's human sample management** Acquisition and aliquoting of human plasma samples, handling of clinical data

**Evotec's research expert teams**

Measurement	Platform application
<b>YKL-40</b>	Serum YKL-40 levels are significantly correlated with disease activity in Crohn's disease (CD) and ulcerative colitis (UCC) <sup>1</sup> . <b>MSD Sector SI6000</b> High robust MSD platform
<b>NFL</b>	Neurofilament light chain (NFL) levels correlate with inflammatory disease activity in MS and may serve as therapeutic biomarker for autoimmune neurologic disorders <sup>2,3</sup> . NFL levels might be also affected in other autoimmune diseases such as IBD. <b>HD-X Simoa</b> High-sensitivity Quanterix platform
<b>Cytokines</b>	Cytokines play crucial roles in the pathogenesis of IBD and were identified as potential new targets for the therapy of intestinal inflammation <sup>4</sup> . <b>Luminex + Olink</b> Multiplexing platforms Luminex (bead-based) and Olink (based on Proximity Extension Assay (PEA) runs on fluidigm chips)
<b>Metabolomics</b>	Untargeted metabolomics <b>Metabolomic platform</b> Newly established platform

1) Koutroubakis et al.; Int J Colorectal Dis. 2003. 2) Ning L, et al. PLoS One. 2022 3) Kammeijer et al.; Front Neurol. 2022 4) Neurath; Nat Rev Immunol. 2024

**Combining clinical data with experimental data and leveraging data science approaches to identify potentially new biomarker signatures.**

## Efficacy models in IBD

- As many experimental models, also IBD models cannot fully recapitulate the disease features commonly seen in humans (genetic, environmental influences, gut microflora interactions..)
- Therefore, there is a need for multiple preclinical models that allow to reproduce some aspects of IBD: inflammation, leukocyte trafficking, breach of epithelial barrier integrity, T cell-mediated damages.

### Models routinely run at Evotec:

Colitis Models	MoA	Immune pathways involved
Acute and chronic DSS (UC)	Epithelial barrier defects	Innate immunity, M1 macrophages and neutrophils, Initially Th1, but later Th1/Th2
Acute TNBS (CD)	Excessive effector cell responses and barrier defects	DTH-like response; Th1 (and possibly Th2)
Anti-CD40 (UC)	Innate immunity defects	IL-12/IL-23-driven inflammation
T cell transfer or IL10 KO mice T cell transfer (CD)	Regulatory and effector T cell imbalance	Lack of CD45RB <sup>low</sup> Tregs or lack of functional Tregs, IL-12/23-dependant Th1/Th17

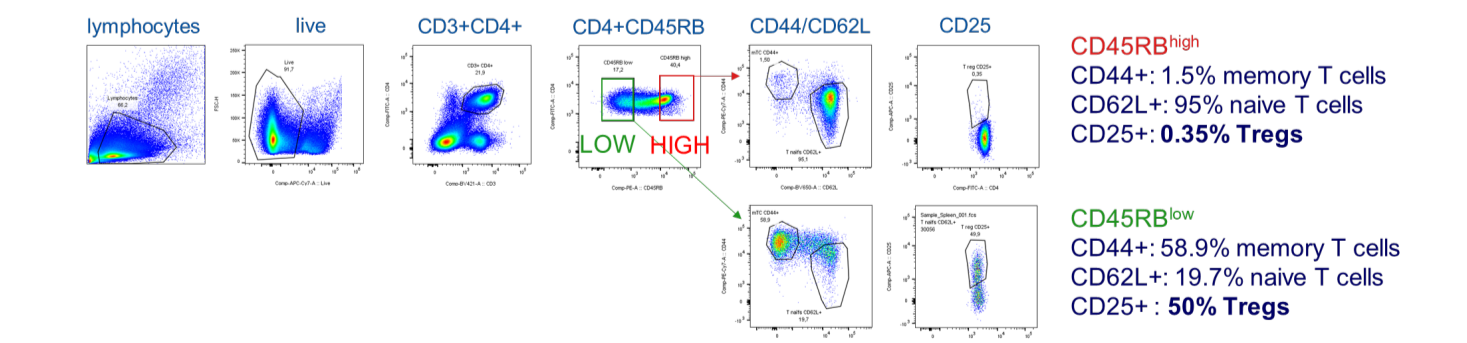
### Main readouts for intestinal inflammation:

- Body weight loss
  - Disease activity index
  - Colon length, colon weight to length ratio
  - Cytokines levels (plasma, colon, ileum)
  - Histology scoring based on goblet cells loss, crypt structure, inflammation, hyperplasia. Several inflammatory and fibrosis markers in IHC (e.g., CD3+ cells)
  - Flow cytometry: large panel (26 colors) in blood, spleen, colon, mesenteric lymph nodes, Peyer's patches.
  - Microbiome analysis using shallow sequencing.
- Humanized mice for immune system or for microbiome can be used for different models.*

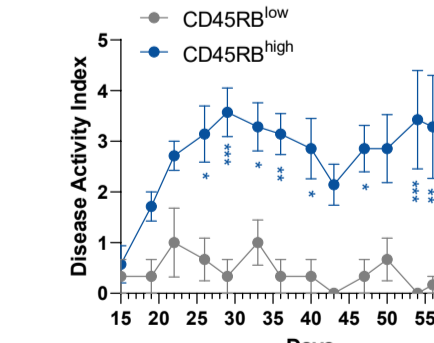
### Gold standard model: T cell transfer model of chronic colitis

CD45RB<sup>low</sup> and CD45RB<sup>high</sup> CD4+ T cells home to the intraepithelial and lamina propria compartments of both the small and large intestines. CD45RB<sup>high</sup> cells transfer induces colitis due to the absence of regulatory T-cell. CD45RB<sup>low</sup> cells do not induce colitis.

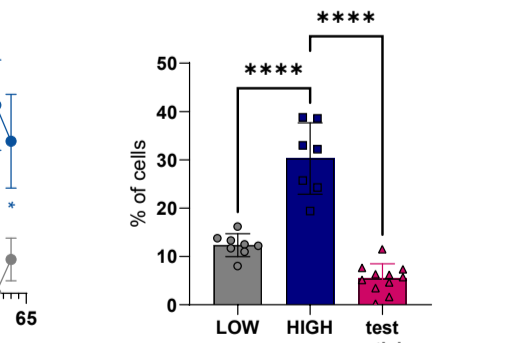
### Cell sorting gating strategy:



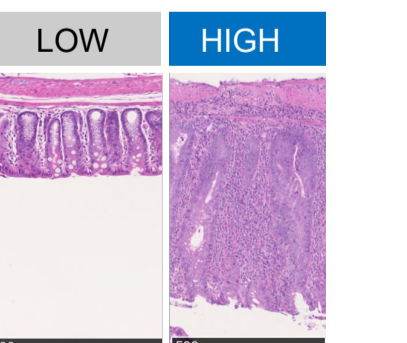
### Disease Activity Index



### IL-17A among Effector T cells in MLNs



### Colon - H&E staining



## Conclusion

- We are advancing groundbreaking solutions for Inflammatory Bowel Disease (IBD), utilizing state-of-the-art technologies and platforms. Our primary focus lies in precision medicine and unique approaches. We aim to provide tailored, effective and minimally invasive treatments by considering each patient's unique characteristics.