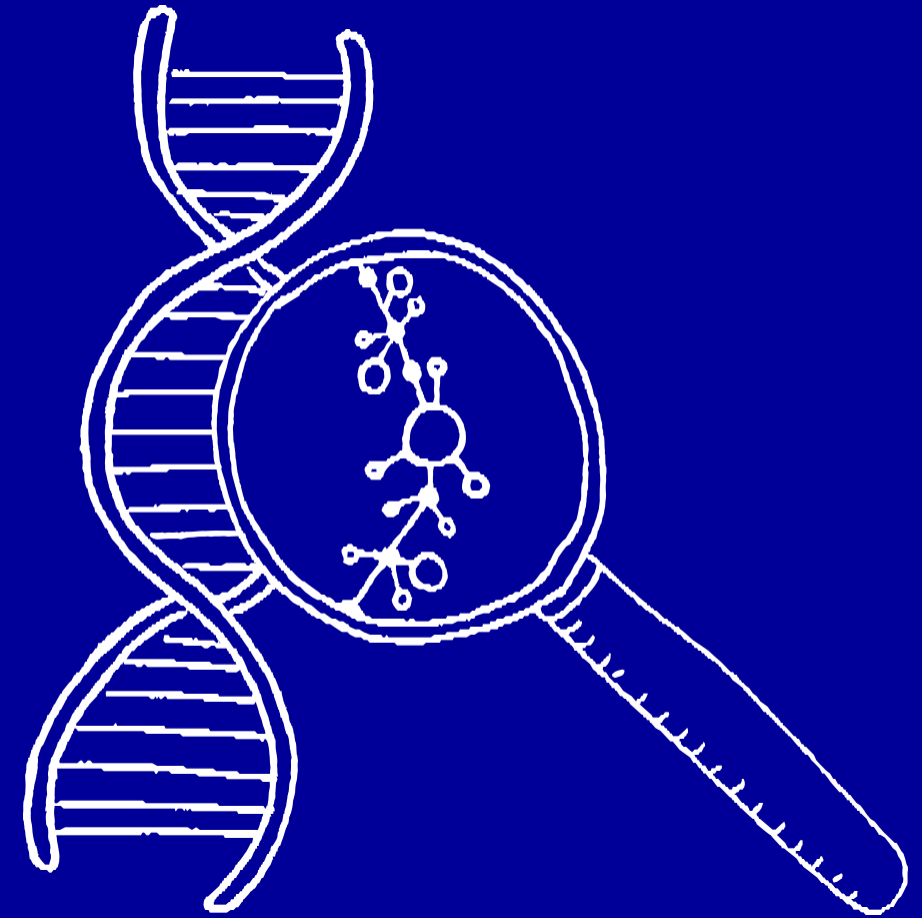


# *Evotec Gene Therapy*

Adding value to our partners' research





# Disclaimer

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This presentation contains forward-looking statements concerning our business, operations and financial performance and condition, as well as our plans, objectives and expectations for our business operations and financial performance and condition. Many of the forward-looking statements contained in this presentation can be identified by the use of forward-looking words such as “anticipate,” “believe,” “could,” “estimate,” “expect,” “intend,” “may,” “might,” “plan,” “potential,” “should,” “target,” “would” and other similar expressions that are predictions of or indicate future events and future trends, although not all forward-looking statements contain these identifying words. Forward-looking statements are based on our management’s beliefs and assumptions and on information currently available to our management. Such statements are subject to risks and uncertainties, and actual results may differ materially from those expressed or implied in the forward-looking statements due to a variety of factors. The forward-looking statements contained in this presentation speak only as of the date of this presentation, and unless otherwise required by law, we do not undertake any obligation to update them in light of new information or future developments or to release publicly any revisions to these statements in order to reflect later events or circumstances or to reflect the occurrence of unanticipated events.



# “Adapt the vector to the patient, and not the patient to the vector”

A multidisciplinary, strong translational approach to gene therapy at Evotec

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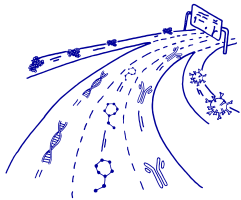
At Evotec basic gene therapy experience i.e. viral and non-viral transduction technology is coupled with ample pre-clinical and clinical translational capabilities<sup>1</sup>

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We have the capability to couple insights in genetic vector design with biomarker discovery that predict the clinical response and potential adverse effects<sup>2,3</sup>

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This involves a range of preclinical work, such as investigating where vectors end up in the body, comparing candidate vectors and overseeing animal studies

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By integrating Evotec’s broader technologies and deep biology expertise, we not only develop new vectors, but also look more broadly at whether the vector is likely to succeed

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<sup>1</sup> <https://www.nature.com/articles/d42473-020-00432-1>

<sup>2</sup> Ronzitti et al., Front. Immunol. (2020). <https://doi.org/10.3389/fimmu.2020.00670>

<sup>3</sup> Nair et al., Blood (2014). <https://ashpublications.org/blood/article/123/20/3195/32715/Computationally-designed-liver-specific>



# Agenda

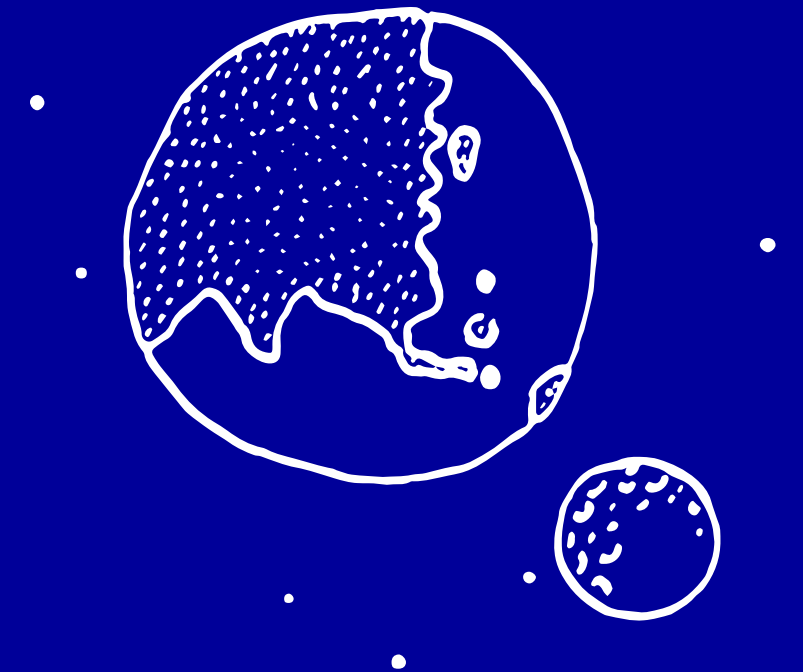
1. A Dedicated Gene Therapy Center within Evotec
2. Expertise & Overview
3. Novel platforms





# Agenda

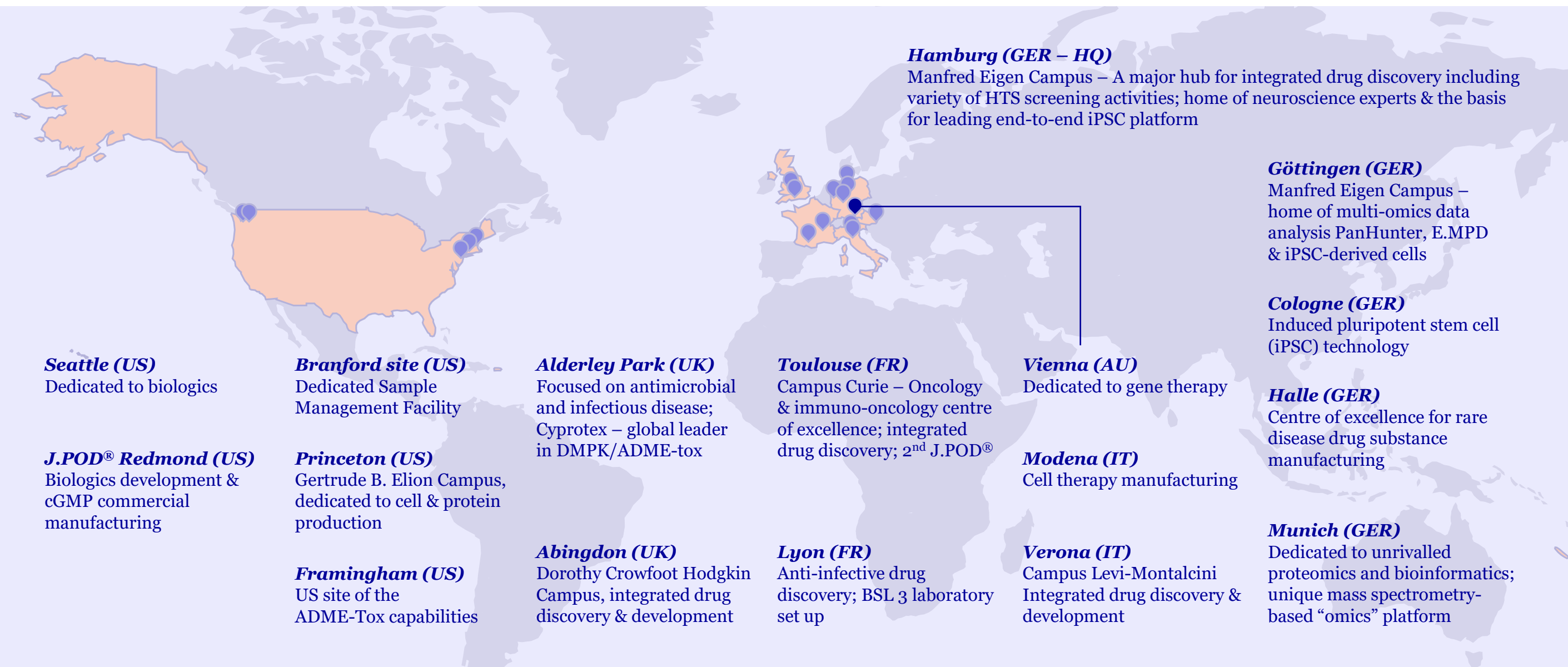
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# Collaborative model for efficiency in drug discovery

17 Sites with platforms & technologies for more precision and efficiency



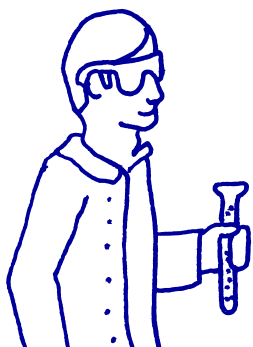


# Evotec GT<sup>1</sup> – Adding value to our partners' research

Innovative and flexible solutions from target identification to clinical candidates

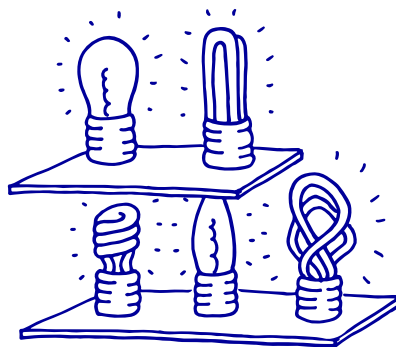
## The people

- Outstanding scientists
- Strong experience in gene therapy and drug development for rare diseases
- Poised to progress pipeline assets into clinic



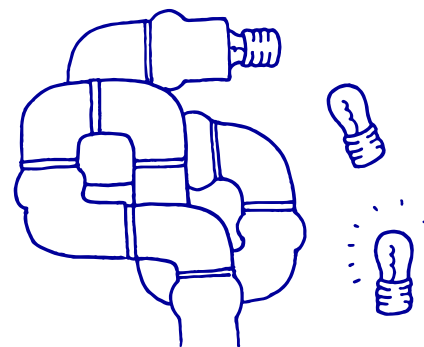
## Therapeutic area expertise

- Team leverages therapeutic area insights from years of industry experience and across Evotec



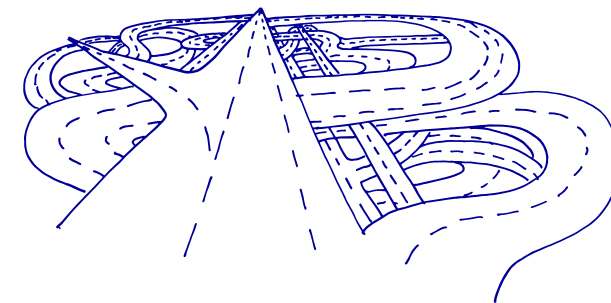
## Integrated drug discovery & development

- State-of-the-art capabilities
- Best-in-class technology platforms



## Flexible deal structures

- Integrated collaborations and stand-alone services



*A gene therapy platform combined with world-class drug discovery & development expertise to accelerate and maximize our partners' success*



# Leadership

## A team of experts

### Friedrich Scheiflinger

EVP, General Manager Gene Therapy

>30 years Academia and Pharma

Hematology, Immunology, Rare Diseases,  
Metabolic diseases, LSD's / IEM.



### Hanspeter Rottensteiner

SVP, Head *In vitro* Gene therapy

>20 years Academia and Pharma

Gene expression and regulation, Cell Biology,  
Rare Diseases, Hematology



### Werner Höllriegl

VP, Head *In vivo* Gene therapy

>20 years Pharma

*In vivo* Translational Research,  
Nonclinical Development, Rare Diseases



### Georg Feichtinger

Lead Vectorology

>15 years Academia and Entrepreneurship

Synthetic biology, Gene expression & delivery,  
Musculoskeletal diseases, Regenerative medicine



*TSRI, Immuno AG, Baxter Int., Baxalta, Shire, Takeda*

*Baxter, Baxalta, Shire, Takeda*

*AstraZeneca, Novartis IBR, Baxter, Baxalta, Shire, Takeda*

*Univ. of Leeds, UCL, Univ. of York, LBI Trauma, Phycosera*

### Barbara Plaimauer

Lead Biology

>20 years Pharma

Transgene Biology, Biochemical  
and cell-based assays, Rare diseases



### Vera Schoft

Sen. Res. Scientist Novel Technologies

>15 years Academia and Contract Research

Molecular Biology, Epigenetics, Genome editing



### Helmut Glantschnig

Lead *In vivo* Sciences

>20 years Pharma

Molecular Pharmacology, Preclinical Sciences,  
Musculoskeletal diseases



### Eva Mihailovska

Lead Novel Platform

>15 years Academia and Pharma

Molecular cell biology, Neuro-degenerative  
disease. Vaccine Dev. (non-clinical and clinical).



*Immuno AG, Baxter Int., Baxalta, Shire, Takeda*

*VBCF*

*LBI, Merck & Co, Baxter, Shire, Takeda*

*University of Vienna, Max Perutz Laboratories,  
AFFiRiS AG, Valneva SE*

## Strong Track-Record

- Highly experienced teams spanning decades of expertise in biologics, gene therapy & gene-editing development
- Numerous development programs, patents, and applications in the biotech field
- Successful submission of three gene therapy IND applications, paving the way for clinical trial initiation

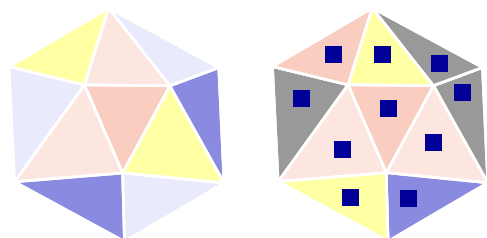




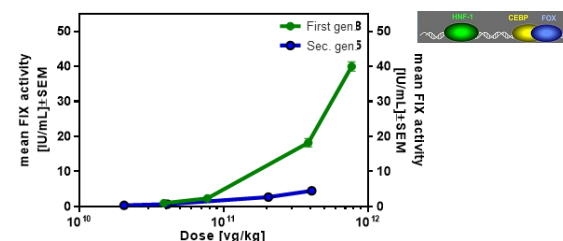
# Success in Research, Development & Partnerships

A proven track record covering all phases of preclinical gene therapy development

## Capsid Engineering: Increasing Transduction Efficiency<sup>1</sup>



## Promoter Engineering: Boosting Liver-specific Expression by a Molecular Turbocharger<sup>3</sup>

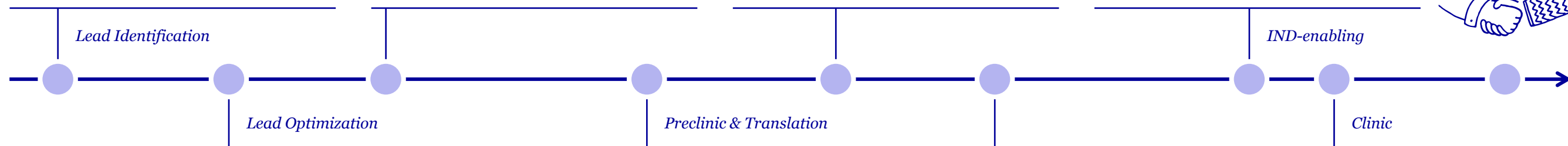


## Establishing predictive models for transduction efficiency in humans<sup>6</sup> Bridging the gap between mouse & man



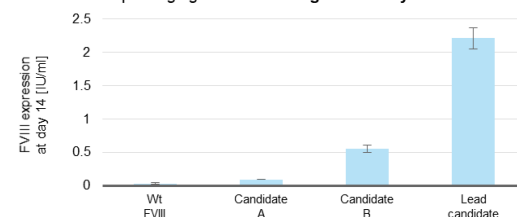
## 11 INDs filed & approved

- 3 gene therapies
- 8 biotherapeutics



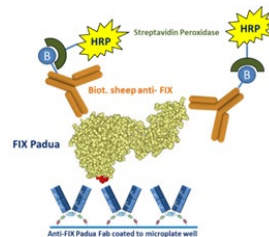
## Vector Optimisation to Achieve Efficient Transgene Expression<sup>2</sup>

Excellent AAV packaging and 74-fold higher activity *in vivo*



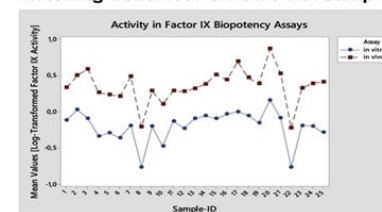
## Analytical method development<sup>4</sup>

Selective measurement of a transgene variant with a single amino acid change

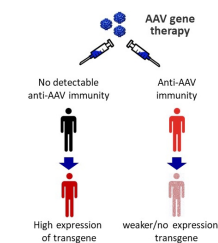


## IVIVC of biopotency tests<sup>5</sup>

Matching Behaviour of AAV8-FIX Samples



## AAV8 gene therapy for patients with anti-AAV8 immunity<sup>7</sup>



<sup>1</sup> Strategic Partnership (external partner)

<sup>2</sup> Rottensteiner, H. (ISTH 2017), Baxalta

<sup>3</sup> Weiller et al. (ASGCT 2018), Partnership with academic partner (VUB)

<sup>4</sup> Weber et al. (2018) Mol Ther Meth. Clin Dev. 10:29-37

<sup>5</sup> Lengler et al. (2020) Mol Ther Meth. Clin Dev. 17:581-88

<sup>6</sup> Weiller et al., (ISTH 2019)

<sup>7</sup> Kruzik et al. (ASH 2019); Industry Partnership (Miltenyi Biotech) IVIVC, InVivoInVivo Correlation; IND, Investigational New Drug Application



# Evotec Gene Therapy – Technical expertise

Covering viral and non-viral transduction technology

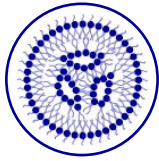
## Technology cornerstones



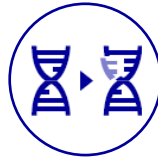
AAV vector technology



Novel non-AAV vector technology



Non-viral delivery (LNP)



Genome editing



Functional *in vitro* and *in vivo* assays



CTA/IND-enabling packages



World-class drug discovery & development expertise



Access to research and preclinical specialists within Evotec network

## Flexible deal structures for EVOgenes: Integrated collaborations & stand-alone services



AAV platform  
Novel viral platform<sup>1</sup>  
Non-viral platform

Biology/  
pathways  
Assay development

Integrated  
OMICS  
platforms

From PoC  
studies to  
lead candidate identification

Pre-clinical  
development  
& CMC

Clinical  
phase

Relative contribution of Evotec and the respective partner at each phase is mutually agreed on a project-by-project basis

### Accelerate and maximize our partners' success

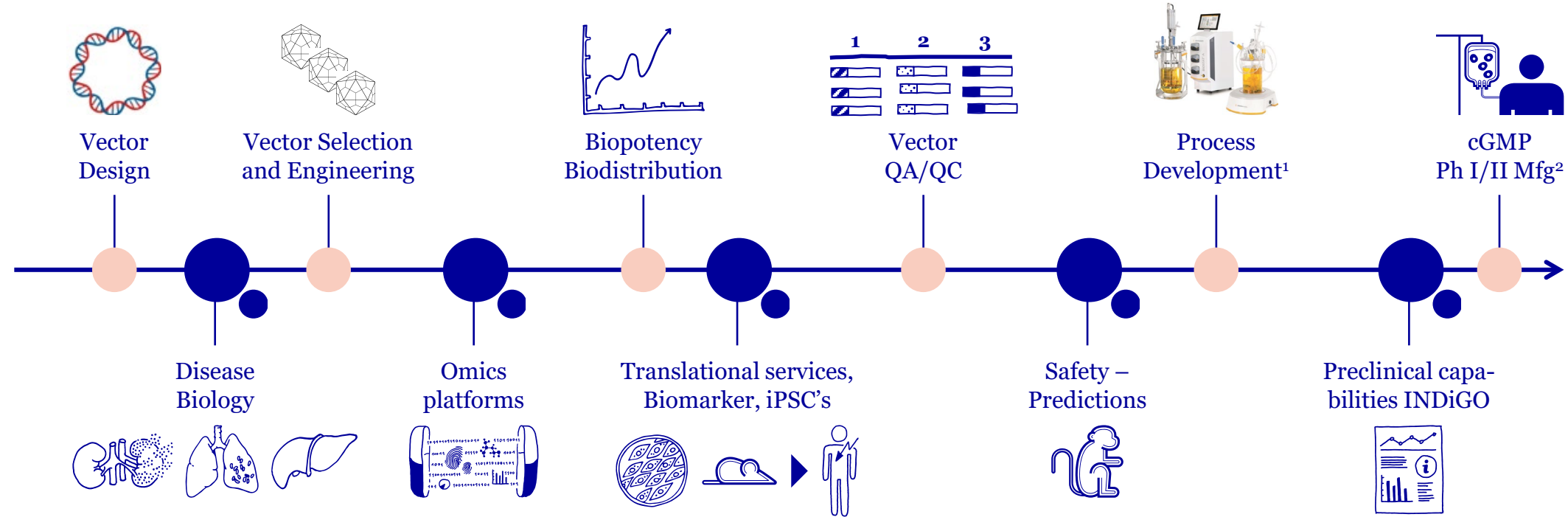
- mRNA
  - mRNA research grade expression
  - LNP delivery
- DNA transfection
  - LNP delivery



# Early de-risking through addressing the translational gap

## Unlocking the promise of gene therapy

### Traditional GT services



### Augmented EVT-GT services

„Competitive gene therapy development proposition, from program discovery up to entry into the clinic“

*Standard viral in vivo gene therapy development technologies are strongly augmented by readily available, highly innovative, in-house capabilities*



# Agenda

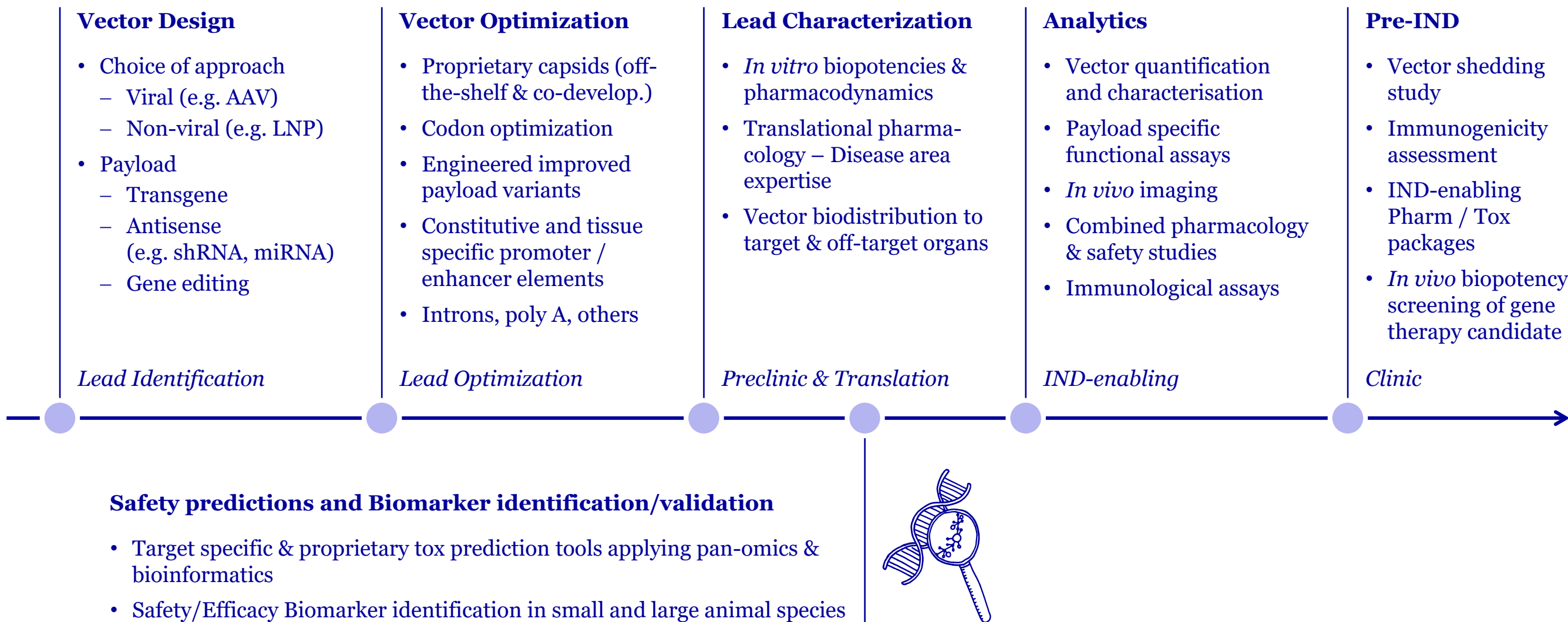
1. A Dedicated Gene Therapy Center within Evotec
2. Expertise & Overview
3. Novel platforms





# End to End Solutions – Integrated Drug Discovery

We apply gene therapy expertise & capabilities through all stages of development





# Gene Editing

## Overview of core activities

### End to end integrated discovery



#### Selection of suitable editing tools (ZFN, TALEN, CRISPR) and designs, and delivery systems that fit project needs

- Transfection, electroporation, AAV, Plasmids, RNA, RNP formats

#### Optimization of editing components and efficiency in various cellular assays tailored to project needs

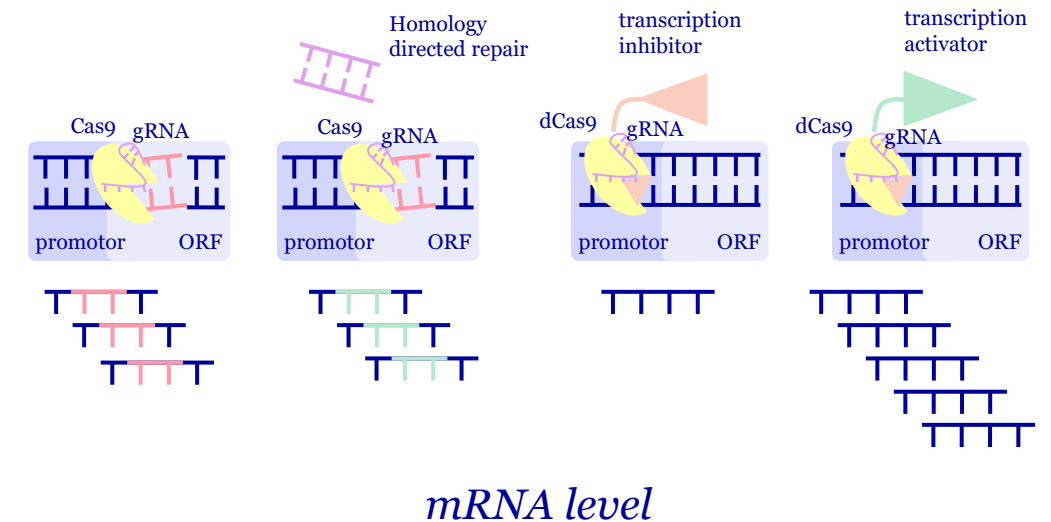
- Evaluation of on- and off-targets
- Applying specialized technology as needed (e.g. MS, proteomics, RNAseq)

#### Integration of *in vitro* and *in vivo* areas of expertise

- Optimization of transduction & editing efficiencies
- On/Off target editing analyses
- Assessment of gene editing efficacy in animal models of disease

### CRISPR toolbox for genetic approaches

CRISPR (knock-out)    CRISPR (knock-in)    CRISPRi (interference)    CRISPRa (activation)





The diagram illustrates various gene therapy payloads and their delivery via Lipid Nanoparticles (LNPs).

**Gene editing/correction payloads:**

- gRNA:** Represented by a red double-stranded structure.
- tRNA:** Represented by a red cloverleaf structure.

**Gene modulation payloads:**

- siRNA:** Represented by a short double-stranded RNA molecule.
- miRNA:** Represented by a short double-stranded RNA molecule with a hairpin structure.

**Gene augmentation/supplementation & vaccination payloads:**

- mRNA:** Shown as a linear sequence: 5' G — (P-P-P) — coding sequence — AAAAA<sub>150-250</sub> 3'.
- pDNA:** Represented by a circular plasmid DNA molecule.

**Lipid Nanoparticle (LNP):** A spherical structure composed of lipids, shown with a cross-section revealing internal components.

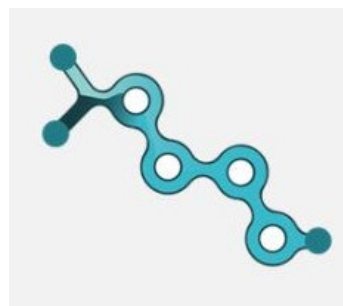
**Ionizable, fusogenic lipid - DLin-MC3-DMA:** Shown as a long-chain lipid with a dimethylamino group (NMe<sub>2</sub>).

**Zwitterionic, quaternized lipid - DSPC:** Shown as a long-chain lipid with a phosphate group and a quaternary ammonium group (N<sup>+</sup>).

**Stabiliser lipid - DMG-PEG 2000:** Shown as a long-chain lipid with a dimethylglycerol (DMG) group and a polyethylene glycol (PEG) chain of 2000 units.

**Cholesterol:** Shown as a steroid molecule with a hydroxyl group and a hydrocarbon side chain.

## Continuous Solvent-Antisolvent Precipitation



## Microfluidics

### Laminar mixing



## Laminar flow platform

The diagram is divided into two main sections. The left section, titled 'In vitro potency testing', features an illustration of orange and white cells and a 96-well plate containing various colored liquids. The right section, titled 'In vivo PoC, kinetics, efficacy & biodistribution testing', includes an illustration of a white mouse, a syringe, a black bioanalyzer, and a map of a mouse body showing biodistribution with colored regions.

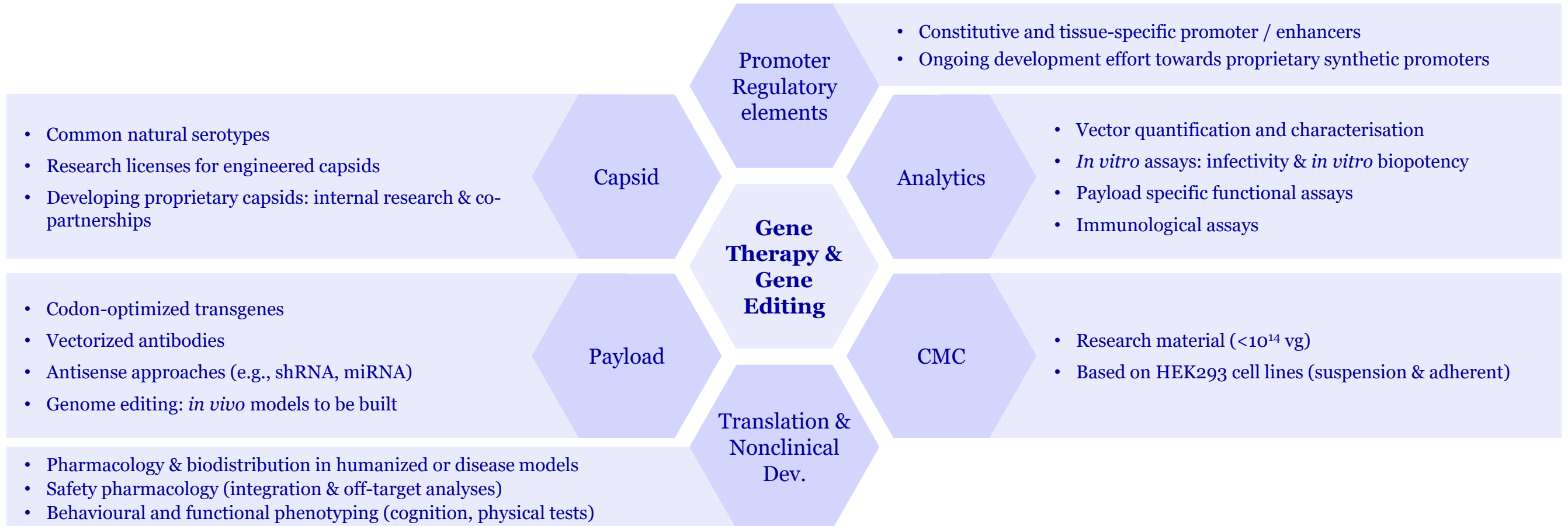
The diagram illustrates the workflow for protein formulation and characterization. It begins with 'Protein Formulation', represented by a 3D ribbon diagram of a protein. This is followed by 'DLS characterization (size distribution, PDI)', shown with a DLS instrument and a graph of intensity vs. size. The next step is 'Bioanalyzer platform (payload integrity & stability)', depicted with a Bioanalyzer instrument and a chromatogram. The final step is 'Encapsulation efficacy % API concentration', shown with a graph of Fluorescence vs. RNA concentration. The entire process is part of a larger workflow for 'Endotoxin (LAL) assay', represented by a vial and a box of LAL reagent.





# Areas of gene therapy expertise at Evotec GT

Innovative and flexible solutions from target identification to IND



*Evotec GT stands at the forefront of gene therapy innovation with robust capabilities.*



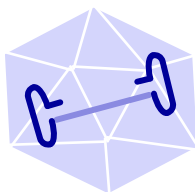


# ***In vitro* Sciences**

Full bandwidth of vector design and characterizations

## **Vector design**

- Payload
  - Transgenes
  - Antisense approaches (e.g. shRNA, miRNA)
  - Vectorized antibodies
- Codon-optimization
- Capsids
  - Natural serotypes
  - Engineered capsids
- Genome editing
- Non-viral GT



## **Vector production**

- Lab scale transfection & vector harvest
  - 1 to 5L benchtop bioreactor transfections
- Chromatography Systems (Äkta platform)
  - Affinity chromatography
  - Ion exchange chromatography
- Ultracentrifugation
- TFF



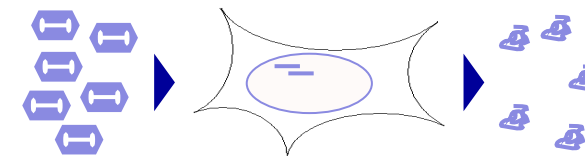
## **Vector characterization**

- Vector quantification
  - Real time qPCR, ddPCR
  - Fluorometry
  - ELISA capsid protein
- Vector integrity
  - Agarose gel
  - DNA Sequencing
  - SDS-PAGE and Immunoblot
- Full to empty capsid particle ratio



## **Functional assays**

- Cell-based assays
  - Celigo S – analysis platform
  - FACS analysis and (single) cell sorting
- Transgene expression assays
- Biopotency assays
  - Enzymatic assays
  - Functional ELISA and other biochemical assays



*We cover within Evotec the entire value chain of preclinical drug discovery and development, from early discovery to lead candidate identification and preclinical development candidate characterization*



# Non-Clinical Sciences

We cover a broad range of preclinical work under one roof with clear line of sight

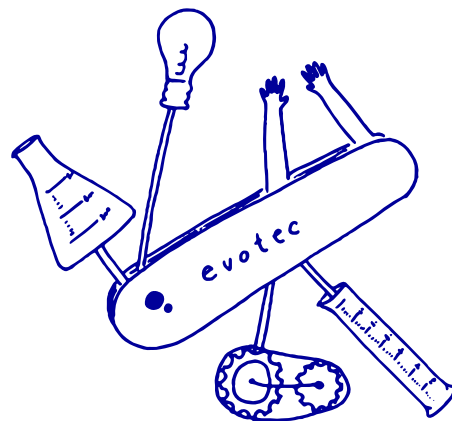
## Discovery Sciences

- Target biology / pathway: *in vivo* proof of concept studies
- Available mouse models or customized disease models
- On-site capacity: 5,000 rodents (IVC housed); AAALAC



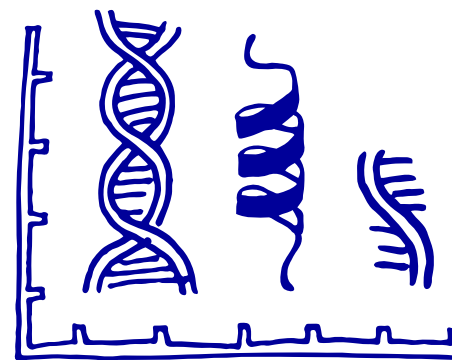
## GT Pharmacology

- Biopotency and pharmacodynamic readouts
- Translational pharmacology
- Immunohistochemistry and histology
- Small and large animal species



## Biodistribution / Safety

- Vector biodistribution to target and off-target organs
- *In vivo* imaging
- Combined pharmacology and safety studies
- Safety & Efficacy Biomarker ID



## Seamless Road to Clinic

- Vector shedding study
- Immunogenicity assessment
- IND-enabling Pharm / Tox packages
- *In vivo* biopotency screening of gene therapy candidates

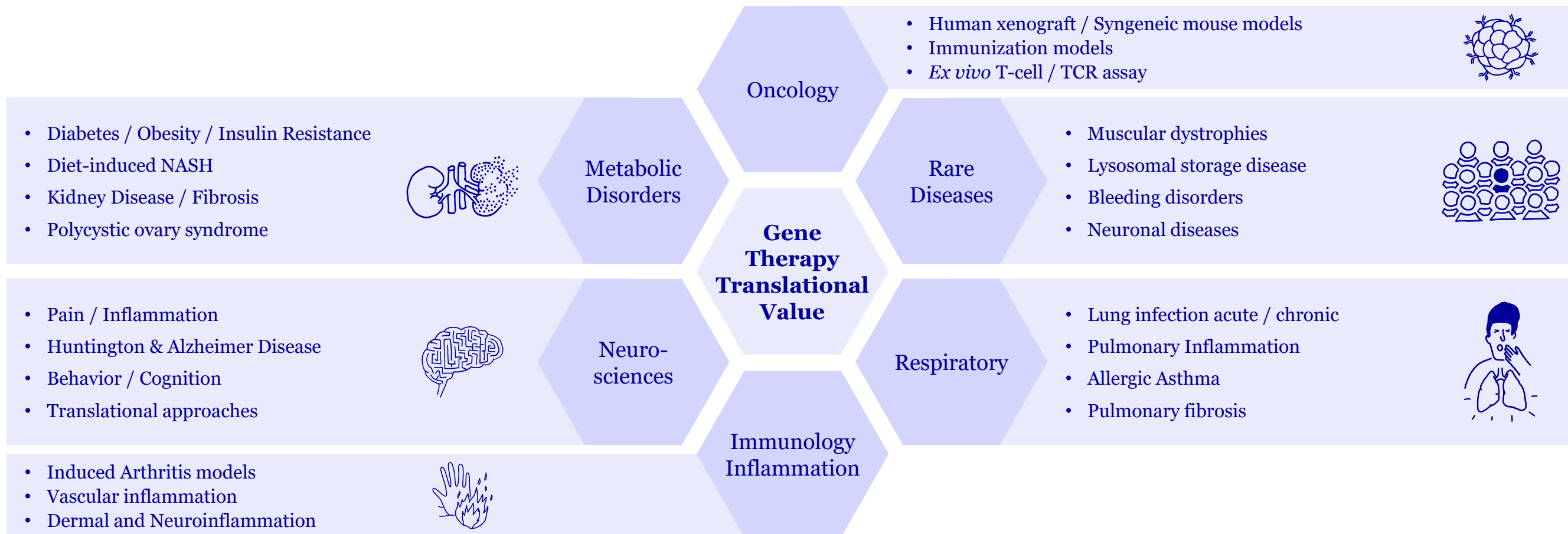


*We integrate a multitude of complementary best-in-class technology platforms within Evotec's scientific network such as large animal models, biomarker discovery, single nuclei RNA sequencing and Evotec's computational bioinformatic powerhouse.*



# Gene therapy – Translational Sciences

We offer unique synergies with therapeutic area expertise at Evotec



*Broad translational sciences & pre-clinical expertise in multiple disease areas*



# Agenda

1. A Dedicated Gene Therapy Center within Evotec
2. Expertise & Overview
3. Novel platforms





# Novel platform: Addressing key challenges

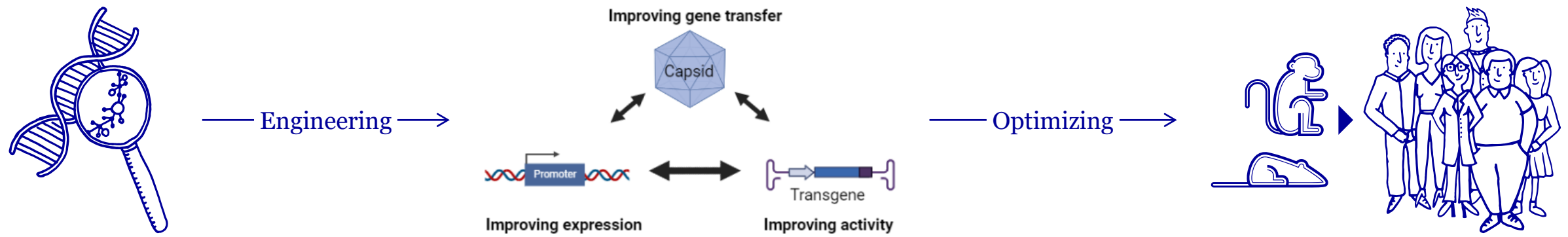
Designed to differentiate from AAV

## Druggability: Cargo size, Tissue Tropism

- Extended payload capacity expands the design space, amplifies the potential for drug development and therapeutic interventions
  - Enables efficient gene editing
  - Allows packaging of genes too large for AAV
- Leveraging distinct tissue tropism compared to AAV can enhance therapeutic efficacy and target specific organs or tissues
- Leveraging high-throughput RNA sequencing for robust data acquisition
- Innovative scaffold designs are expected to be recognized as unique within FDA guidelines on drug similarity

## Supportive technology platforms:

- Achieving superior pre-clinical safety profiles, through proteomics based “**safety prediction**” technology allowing to uncover potential development threats i.e. dose-related Drug-Induced Liver Injury (DILI)
- Utilizing proteomics and metabolomics for comprehensive analysis of differential protein **expression profiles** and **biomarker** expression
- Closing the translational gap by utilizing human **iPSC technology** in addition to NHP studies to efficiently bridge the preclinical to clinical stages of drug development





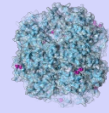
# Novel vector platform development

## Capsid engineering



### Capsid engineering

(A) Structural analysis & prediction of mutation target sites



Design of barcoded mutant capsid gene libraries



(B) Shuffled capsid libraries (Academic collaboration)

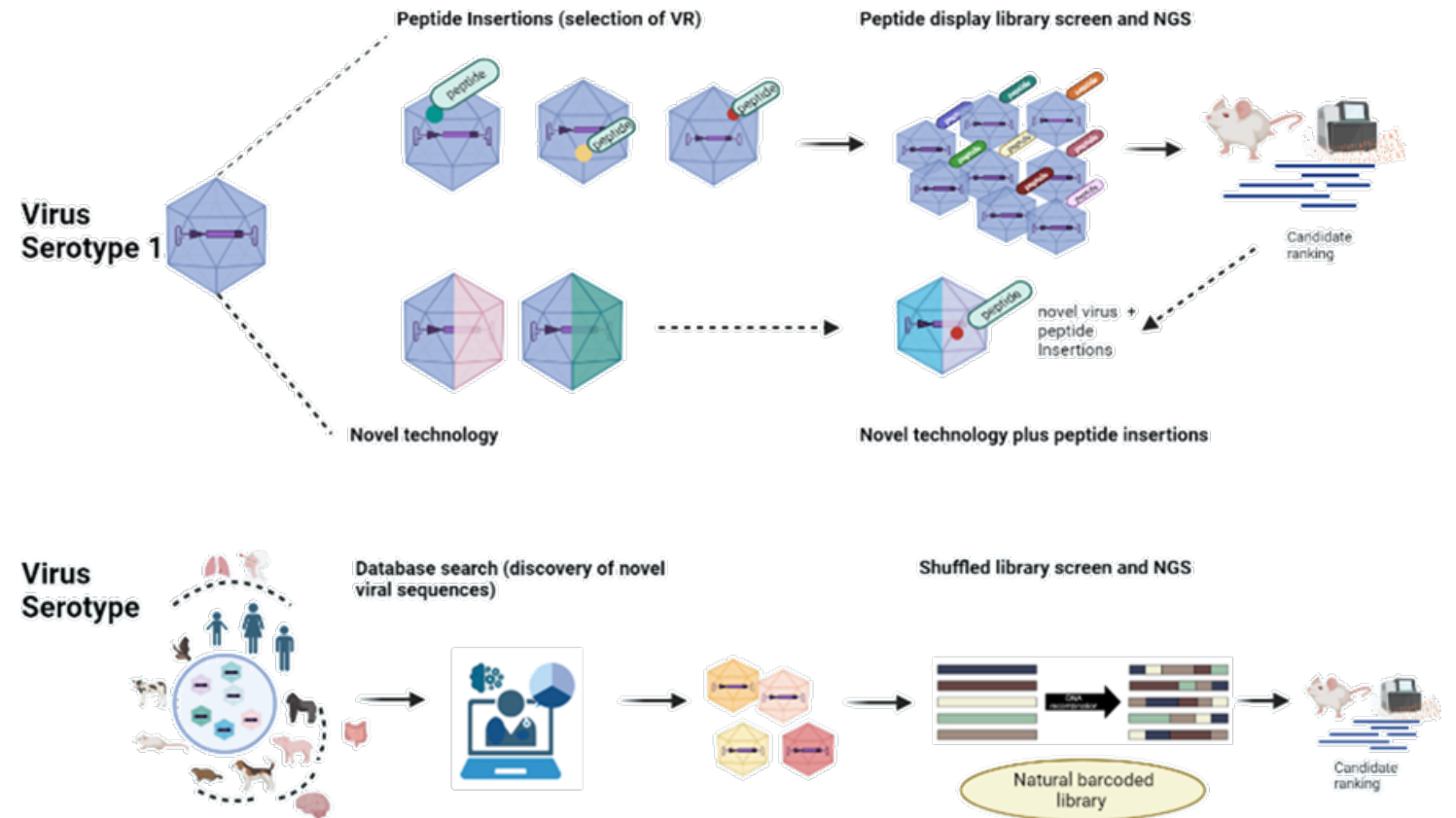
*In vivo* application and selection/persistence



NGS<sup>1</sup> of organ samples and analysis of barcode frequencies



Capsid candidate library (*In vitro* and *in vivo* screening)<sup>2</sup>





# Novel and differentiated AAV Capsids

Evotec's cutting edge RNAseq/bioinformatics based *in vivo* capsid discovery

## 6 Validation

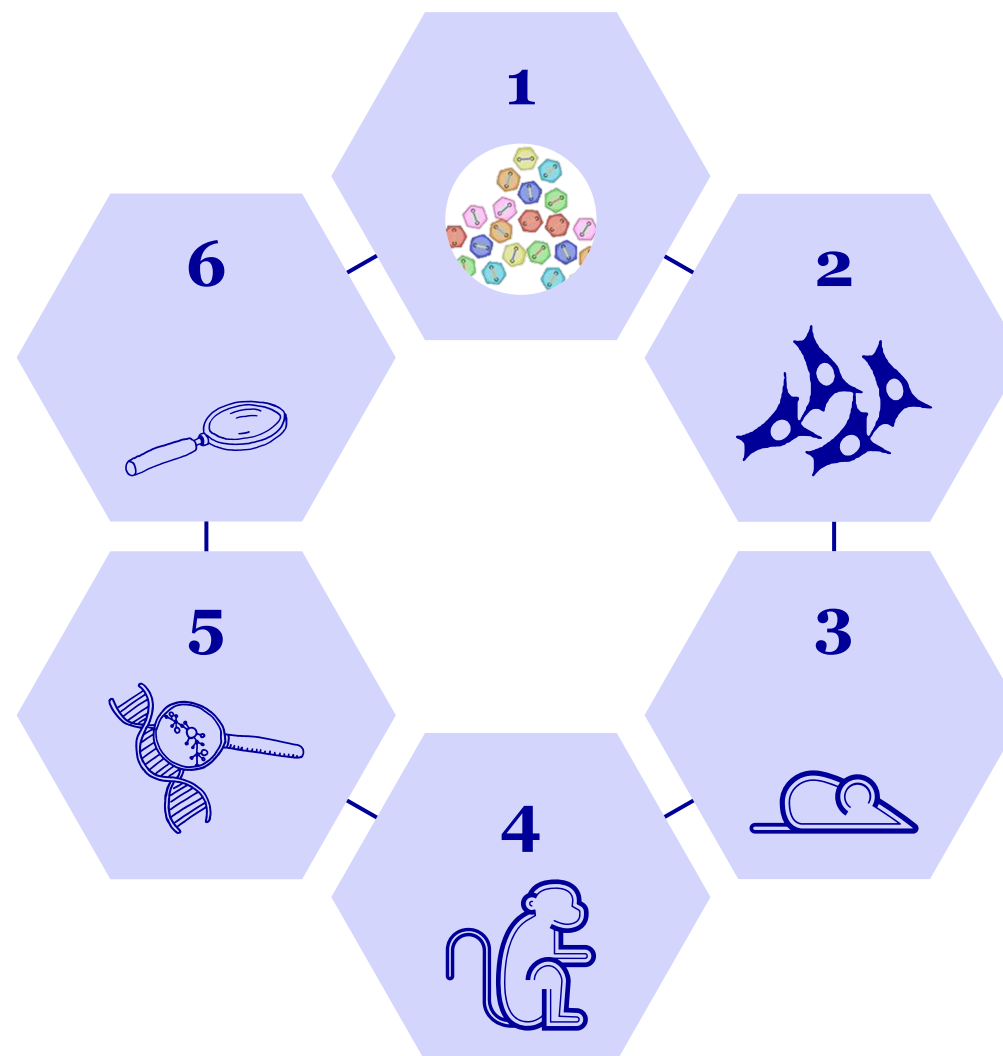
- Validate improved attributes of leads
- *In-vitro/in-vivo* prioritization

## 5 Capsid engineering

- Rational or random substitutions
  - Peptide display, chimera, shuffling
- Medium to high complexity libraries
- *In vitro* analytical and functional QC
- RNAseq-compatible library design

## 4 NHP

- Administration to NHPs
- Transduction in focused or broad multi-tissue approach according to customer needs



## 1 Customizable EVOLibrary<sup>1</sup>

- Flexible design space
- Engineered AAV serotypes
- Barcoded for comparative analyses

## 2 Functionality

- Transduction in human cells / organoids
- RNAseq and bioinformatics for *in vitro* transduction functional QC tests

## 3 *In vivo* testing

- Transduction in humanized mice
- Ranking by tissue- or single-nuclei RNAseq and bioinformatics
- Selection and/or decision to bioengineer



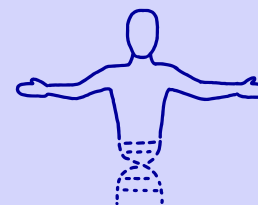
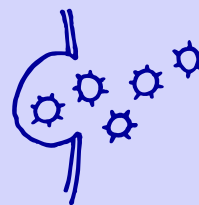


# Predictive Toxicology for Gene Therapy

Evotec strives towards implementing AAV safety/tox signatures in gene therapy development

## AAV safety

Multifactorial AAV-toxicities are emerging in the pre-clinic/clinic, but mechanisms remain largely opaque. Raise concerns with HCPs and Regulators.

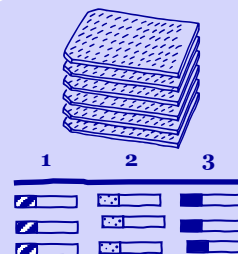


## Adverse events

Hepatotoxicity/DILI: With or without an evidence of a cellular immune response. TMA: Thrombocytopenia, hemolytic anemia, AKI. Neurotoxicities: DRG neuronal loss.

## Omics tox predictions

Omics has entered mainstream toxicology. Evotec is building an industry leading DILI database. ML/AI-DILI probability and MoA predictions in EVOpenHunter. Modality agnostic. Also in areas such as cardiac- or nephrotoxicity.



## HT RNAseq – AAV transduction

Broad array of liver *in vitro* tox assays established in HepaRG, PHH (2D). Expand into co-culture (innate immune) and 3D human liver microtissues, hepatobiliary organoids (cholestatic liver injury). RNAseq scalable to >100k samples, 10-20k genes/sample.

## Building AAV reference profiles

Multiple AAV serotypes/transgenes, full/empty and MOIs. Target-tissue specific readouts, cell-tox liability parameters, like UPR response, immuno- and metabolic markers, transgene-related interaction networks.



## Value aspiration

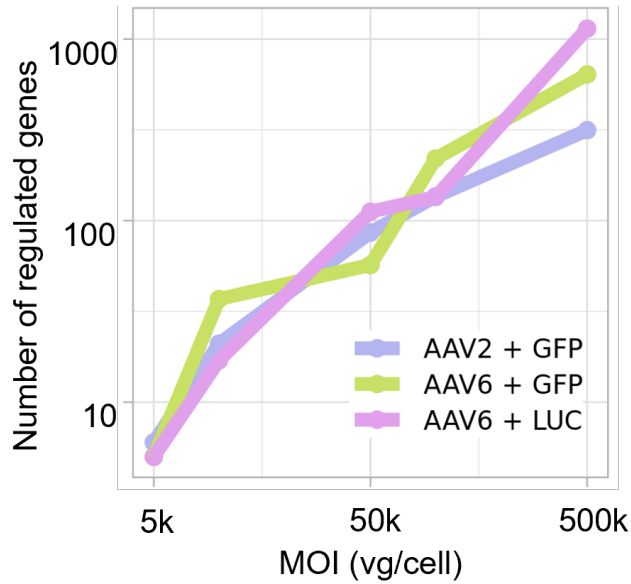
Inform AAV vector selections and vector-design modifications to mitigate potential risks. Validated by translational assessments *in-vivo*.



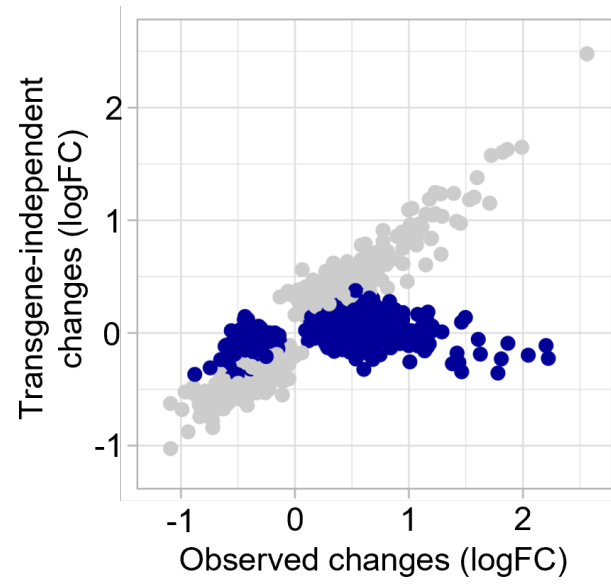


# Towards Safety Prediction for AAV based gene therapy

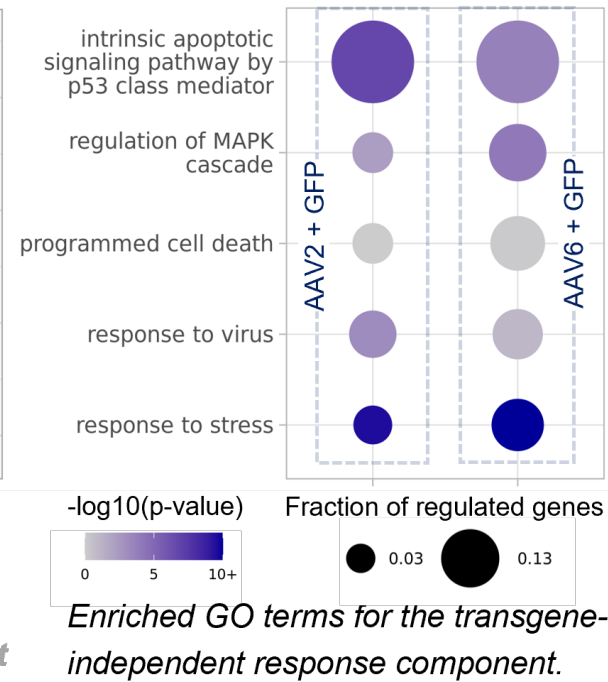
High-throughput method to quantify transduction efficiency and analyze transcriptomic response



Correlation between MOI and strength of transcriptomic response (quantified as the number of significantly regulated genes)



Separation of transcriptomic response in **transgene-independent** and **transgene-specific** components



Enriched GO terms for the transgene-independent response component.

## Results

- ScreenSeq enables unbiased analysis of transcriptomic response to transduction
- The Pilot study showed that the transcriptomic response can be decomposed in **transgene-independent** and **transgene-specific** components

*ScreenSeq is a powerful tool to analyze AAV in in vitro studies*

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